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## HAICHANG OCEAN PARK HOLDINGS LTD.

### 海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 2255)

## CONNECTED TRANSACTION EQUITY TRANSFER AGREEMENT

### EQUITY TRANSFER AGREEMENT

B, on 14 June 2019, entered into an Equity Transfer Agreement with F, pursuant to which F has acquired 49% of the issued shares of B, with a nominal value of MB63,700,000.

### IMPLICATIONS UNDER THE LISTING RULES

A, M, D, C, 60%, H, G, C, M, E, A, C, C, 14A, L.

I, L, E, A, 0.1%, 5%, C, 14A, L.

A, E, A, A, C, C.

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**REASONS FOR AND BENEFITS OF THE EQUITY TRANSFER AGREEMENT**

L. H.  II  
G. C. H.  B. D. G.  
E. A. G.

I. D. ( D. )  
E. A.  
E. A. G.  
C.

A. E. A.  
A. C.

**IMPLICATIONS UNDER THE LISTING RULES**

A. M. D. C. 60%  
H. G. C. C. H.  
G. C. M. C.  
A. E. A. C. 14A. L.

I. L.  ( )  
0.1% 5% E. A.  
A. C. 14A. L.

A. M. D. C.  
B. E. A.  
D. C. F. M.  B.  
H. G. C. D.



“MB”

“E”

“C”

“F”

“%”

\* For identification purpose only

“C”

E H K L

H D C., L. \* (煙台海昌旅遊發展有限公司),

H G C

F I C., L. \* (煙台漁人碼頭投資有限公司),

C

B B  
**Haichang Ocean Park Holdings Ltd.**  
**Wang Xuguang**  
*Executive Director and Chief Executive Officer*

“C”, 14 July 2019

*As at the date of this announcement, the executive Directors are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive Directors are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive Directors are Prof. Chen Guohui, Mr. Sun Jianyi and Prof. Zhang Meng.*