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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

CHANGES OF EXECUTIVE DIRECTORS

The Board has received a notice dated 25 March 2016:

- (i) Mr. Zhang Jing has resigned as an Executive Director of the Company;
- (ii) Mr. Qian Naigang has resigned as an Executive Director of the Company;
- (iii) Mr. Qian Changhai has been appointed as an Executive Director of the Company; and

With effect from the date of the Board meeting held on May 26, 2016, the Board has approved the resignation of Mr. Wang Xuguang as an executive Director of the Company. Mr. Wang Xuguang has been appointed as an independent non-executive Director of the Company. The resignation of Mr. Wang Xuguang as an executive Director of the Company is effective from the date of the Board meeting held on May 26, 2016.

Board of the Board
Haichang Ocean Park Holdings Ltd.
Wang Xuguang
Executive Director and Chief Executive Officer

Daqing, PRC, May 25, 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive Directors of the Company are Mr. Qu Naijie, Mr. Makoto Inoue and Mr. Yuan Bing; and the independent non-executive Directors of the Company are Prof. Fang Hongxing, Mr. Sun Jianyi and Prof. Xie Yanjun.