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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

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DEFINITIONS

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DEFINITIONS

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LETTER FROM THE BOARD



Haichang Ocean Park Holdings Ltd.
海昌海洋公園控股有限公司

(incorporated under the laws of the Cayman Islands with limited liability)
(Stock Code: 2255)

Executive Directors:

Mr. [Name]
Mr. [Name]

Non-executive Directors:

Mr. [Name]
Mr. [Name]

Independent non-executive Directors:

Mr. [Name]
Mr. [Name]

Registered office:

Room 309
1-1104,

Head office in the PRC:

No. 1,
[Address]

[Address]

*Principal place of business
in Hong Kong:*

2606-2607, 26/
[Address]
8 [Address]

27 A [Address] 2016

To the Shareholders

PROPOSALS FOR
(1) GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES
(2) RE-ELECTION OF DIRECTORS
AND
NOTICE OF ANNUAL GENERAL MEETING

INTRODUCTION

The Board of Directors (the "Board") of Haichang Ocean Park Holdings Ltd. (the "Company") is pleased to announce that the Company has received the following proposals from the shareholders of the Company for the Annual General Meeting (the "AGM") to be held on [Date] at [Time] at [Venue] in Hong Kong:

(1) General Mandates to Issue and Repurchase Shares

(2) Re-election of Directors

LETTER FROM THE BOARD

ISSUE MANDATE AND EXTENSION MANDATE

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REPURCHASE MANDATE

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RE-ELECTION OF DIRECTORS

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LETTER FROM THE BOARD

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LETTER FROM THE BOARD

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Haichang Ocean Park Holdings Ltd.
Wang Xuguang

Executive Director and Chief Executive Officer

The following are the particulars of the Directors (as required by the Listing Rules) standing for re-election at the Annual General Meeting.

RE-ELECTION OF DIRECTORS

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Mr. Makoto Inoue (井上亮), 63, h 19 2012
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Mr. Yuan Bing (袁兵), 47, h 24 A 2012 h
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The following is an explanatory statement required to be sent to the Shareholders under the Listing Rules in connection with the proposed Repurchase Mandate.

EXERCISE OF THE REPURCHASE MANDATE

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SHARE PRICES

Month	Highest prices <i>HK\$</i>	Lowest prices <i>HK\$</i>
2015		
April	1.95	1.28
May	1.98	1.56
June	2.13	1.62
July	1.72	1.09
August	1.61	1.21
September	1.63	1.29
October	1.82	1.53
November	1.82	1.59
December	1.79	1.63
2016		
January	1.72	1.40
February	1.80	1.52
March	1.84	1.64
April (to 31st)	1.68	1.58

NOTICE OF ANNUAL GENERAL MEETING

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NOTICE OF ANNUAL GENERAL MEETING

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NOTICE OF ANNUAL GENERAL MEETING

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