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## **HAICHANG OCEAN PARK HOLDINGS LTD.**

**海昌海洋公園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2255)**

### **CONTINUING CONNECTED TRANSACTIONS PROPERTY LEASING AGREEMENT**

B. 18 A, 2016, C, A, E, D, C, ( ) 2016 31 2017 ( ) 1 A, 2017 31 D 2018

#### **LISTING RULES IMPLICATION**

E, D, C, A, D, C, A

**Date:** 18 A, 2016

**Parties:** (1)  A, C, D, E, F, G, H, I, J, K, L, M, N, O, P, Q, R, S, T, U, V, W, X, Y, Z

(2)  A, B, C, D, E, F, G, H, I, J, K, L, M, N, O, P, Q, R, S, T, U, V, W, X, Y, Z

**Property I:** 137  A,  B,  C,  D,  E,  F,  G,  H,  I,  J,  K,  L,  M,  N,  O,  P,  Q,  R,  S,  T,  U,  V,  W,  X,  Y,  Z, 6,365.07

**Property II:** 151  A,  B,  C,  D,  E,  F,  G,  H,  I,  J,  K,  L,  M,  N,  O,  P,  Q,  R,  S,  T,  U,  V,  W,  X,  Y,  Z, 6,026.96

**Term:** From 1 A, 2016 to 31 D, 2017.

From 1 A, 2017 to 31 D, 2018.

**Usage:** For use as a residence.

**Rental:** From 1 A, 2016 to 31 D, 2017, B400,000 (input checked type="checkbox"/> A,  B,  C,  D,  E,  F,  G,  H,  I,  J,  K,  L,  M,  N,  O,  P,  Q,  R,  S,  T,  U,  V,  W,  X,  Y,  Z)

From 1 A, 2017 to 31 D, 2018, B400,000 (input checked type="checkbox"/> A,  B,  C,  D,  E,  F,  G,  H,  I,  J,  K,  L,  M,  N,  O,  P,  Q,  R,  S,  T,  U,  V,  W,  X,  Y,  Z)

**Rental Free Period:** None.

**AGGREGATE ANNUAL CAPS AND THE BASIS FOR DETERMINATION**

For the purpose of this agreement, the aggregate annual caps for the use of the property shall be determined as follows:  A,  B,  C,  D,  E,  F,  G,  H,  I,  J,  K,  L,  M,  N,  O,  P,  Q,  R,  S,  T,  U,  V,  W,  X,  Y,  Z

A,  B,  C,  D,  E,  F,  G,  H,  I,  J,  K,  L,  M,  N,  O,  P,  Q,  R,  S,  T,  U,  V,  W,  X,  Y,  Z, 14A.81, 14A.82(1),  A,  B,  C,  D,  E,  F,  G,  H,  I,  J,  K,  L,  M,  N,  O,  P,  Q,  R,  S,  T,  U,  V,  W,  X,  Y,  Z

**For the year ending 31 December 2016    For the year ending 31 December 2017    For the year ending 31 December 2018**

<p>A. <i>[Faint text]</i></p> <p style="padding-left: 20px;">A. <i>[Faint text]</i></p>	<p>B4,800,000</p> <p style="padding-left: 20px;">(C. <i>[Faint text]</i>)</p> <p style="padding-left: 20px;">↓ \$6,048,000)</p>	<p>B4,800,000</p> <p style="padding-left: 20px;">(C. <i>[Faint text]</i>)</p> <p style="padding-left: 20px;">↓ \$6,048,000)</p>	<p>B4,800,000</p> <p style="padding-left: 20px;">(C. <i>[Faint text]</i>)</p> <p style="padding-left: 20px;">↓ \$6,048,000)</p>
<p>A. <i>[Faint text]</i> E. <i>[Faint text]</i></p> <p style="padding-left: 20px;">A. <i>[Faint text]</i></p>	<p>B9,934,790</p> <p style="padding-left: 20px;">(C. <i>[Faint text]</i>)</p> <p style="padding-left: 20px;">↓ \$12,517,835)</p>	<p>B7,695,390</p> <p style="padding-left: 20px;">(C. <i>[Faint text]</i>)</p> <p style="padding-left: 20px;">↓ \$9,696,191)</p>	
<p>A. <i>[Faint text]</i> C. <i>[Faint text]</i></p>	<p>B14,734,790</p> <p style="padding-left: 20px;">(C. <i>[Faint text]</i>)</p> <p style="padding-left: 20px;">↓ \$18,565,835)</p>	<p>B12,495,390</p> <p style="padding-left: 20px;">(C. <i>[Faint text]</i>)</p> <p style="padding-left: 20px;">↓ \$15,744,191)</p>	<p>B4,800,000</p> <p style="padding-left: 20px;">(C. <i>[Faint text]</i>)</p> <p style="padding-left: 20px;">↓ \$6,048,000)</p>

**REASONS AND BENEFITS FOR ENTERING INTO THE PROPERTY LEASING AGREEMENT**

B. *[Faint text]* A. *[Faint text]*

C. *[Faint text]* C. *[Faint text]*

**INFORMATION ON THE GROUP AND THE CONNECTED COUNTERPARTIES**

C. *[Faint text]* C. *[Faint text]* k. *[Faint text]*

C. *[Faint text]* C. *[Faint text]* k. *[Faint text]*

↓ E. *[Faint text]* D. *[Faint text]* C. *[Faint text]*

**IMPLICATIONS UNDER THE LISTING RULES**

↓ E. *[Faint text]* D. *[Faint text]* C. *[Faint text]*

C. *[Faint text]* A. *[Faint text]* D. *[Faint text]*

A. *[Faint text]* C. *[Faint text]* 14A. *[Faint text]*

E. *[Faint text]* A. *[Faint text]* 14A.81 14A.82(1)

A. 0.1% 5%, A C 14A

D C A B A E D

**DEFINITIONS**

5% 5%

A C - E D A 31 D 2018

(-) -

B - D

C - C k E

(-) -

(-) -

D (-) - C

- C

C - 海昌中國有限公司 (C) C #, C

E - 大連海昌企業發展有限公司 (D E) C #, C

\$ - D 5%

- A C

E... k  
 D... C...  
 C...  
 A... C...  
 137... D... D... C... 6,365.07  
 151... D... D... C... 6,026.96  
 18 A... 2016  
 D... E...  
 E... 14... 2014  
 A... C... 701... D... F...  
 D... C... 14... 2014  
 E... 14... 2014  
 A... E...  
 B... 25... 25-2, 25-3, 25-4... 25-5...  
 C... 14... 2014  
 E... 14... 2014  
 A... E...  
 1) ... 301... C... 14...  
 2014  
 E... 14... 2014  
 A... E...  
 ... 01... 02... 409...  
 (1) ... C... 14... 2014

E/Ar... 14 2014  
Ar...  
D... 14 ( )  
F...  
C... 14  
2014

E/Ar...  
Ar...  
E/Ar... E/Ar... Ar...  
E/Ar... Ar... E/Ar... Ar...  
E/Ar... Ar...

B- ... V ... C

S... E... -  
大連世博房地產開發有限公司 (D... S... E...  
D... C... #

*In this announcement, RMB has been converted to HK\$ at the rate of RMB1= HK\$1.26 for illustration purpose only. No representation is made that any amounts in RMB or HK\$ have been, could have been or could be converted at the above rate or at any other rates or at all.*

**Haichang Ocean Park Holdings Ltd.**  
**Wang Xuguang**  
*Executive Director and Chief Executive Officer*

D 18 A, 2016

*As at the date of this announcement, the executive Directors of the Company are Mr. Wang Xuguang, Mr. Zhao Wenjing and Mr. Qu Naiqiang; the non-executive Directors of the Company are Mr. Qu Naijie, Mr. Makoto Inoue and Mr. Yuan Bing; and the independent non-executive Directors of the Company are Prof. Fang Hongxing, Mr. Sun Jianyi and Prof. Xie Yanjun.*