

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

NOTIFICATION OF BOARD MEETING

The Board of Directors (the "Board") of Haichang Ocean Park Holdings Ltd. (the "Company") is pleased to announce that the Board will meet on Thursday, 24 April 2016 at 10:00 a.m. (Hong Kong time) at the Board Meeting Room, Haichang Ocean Park Hotel, 1000 Avenue of the Stars, Kowloon, Hong Kong. The meeting will be held in English. The agenda of the meeting includes the approval of the annual general meeting of the Company to be held on 30 June 2016.

Wang Xuguang
Haichang Ocean Park Holdings Ltd.
Wang Xuguang
Executive Director and Chief Executive Officer

Dated at Hong Kong, 11 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive directors of the Company are Mr. Qu Naijie, Mr. Makoto Inoue and Mr. Yuan Bing; and the independent non-executive directors of the Company are Prof. Fang Hongxing, Mr. Sun Jianyi and Prof. Xie Yanjun.