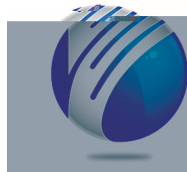


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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN (EGM)

Company)

ORDINARY RESOLUTION

“THAT

- () Agreement)
- ()
- () (HKHC),
- () * (大連海昌旅遊集團有限公司) (DLHC),
- () * (鄭州海昌極地海洋公園有限公司) (ZZHC, Vendors),
- () * (海合(大連)文化旅遊開發管理有限公司) (Dalian WFOE1),
- () * (海博(大連)文化旅遊開發管理有限公司) (Dalian WFOE2),

(w) 成都極地海洋實業有限公司 (Chengdu Company), * (成都極地海洋實業有限公司)

(w) 天津極地旅遊有限公司 (Tianjin Polar Travel Company), * (天津極地旅遊有限公司)

() (Shareholders' Agreement) ()

() (Brand Licensing Agreement) ()

() (Escrow Account Agreement) ()

(i) (Director) ()

Haichang Ocean Park Holdings Ltd.
Wong Xuguang

Executive Director and Chief Executive Officer

English names marked with "" are translations of their Chinese names and are included in this notice for identification purpose only, and should not be regarded as their official English translation. In the event of any inconsistency, the Chinese name prevails.*

Notes:

... 7 000 000 shares of the Company, representing approximately 10.0% of the total number of shares of the Company as at the date of this notice, have been identified as the substantial shareholders of the Company. The names and shareholdings of the substantial shareholders of the Company as at the date of this notice are as follows:

Name	Number of Shares	Percentage of Total Shares
Mr. Wang Xuguang	7,000,000	10.0%
Mr. Qu Cheng
Mr. Gao Jie
Mr. Qu Naijie
Mr. Li Hao
Mr. Yuan Bing
Mr. Chen Guohui
Mr. Wang Jun
Ms. Zhang Meng

As at the date of this notice, the executive Directors are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie, the non-executive Directors are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing and the independent non-executive Directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.

As at the date of this notice, the executive Directors are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie, the non-executive Directors are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing and the independent non-executive Directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.