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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 9 DECEMBER 2021

The Board is pleased to announce that at the EGM, the proposed resolution was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “Circular”) and the notice of EGM of Haichang Ocean Park Holdings Ltd. dated 22 November 2021. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce the poll results of the EGM held at Large Meeting Room, 31st Floor, Building A, Foreshore Beach World Trade Centre Phase 1, No. 4, Lane 255, Dongyu Road, Pudong New District, Shanghai, the PRC on 9 December 2021. For details of the resolution considered at the EGM, Shareholders should refer to the notice of the EGM. The poll results are as follows:

ORDINARY RESOLUTION	Number of Votes (Against)	
	For	Against
To approve, confirm and/or ratify	2,684,923,651 100%	0 0%
(a) the conditional sale and purchase agreement dated 13 October 2021 entered into among:		
(i) the Company,		
(ii) Haichang Holdings (Hong Kong) Limited (“HKHC”),		
(iii) Dalian Haichang Travel Group Company Limited* (大連海昌旅遊集團有限公司) (“DLHC”),		

ORDINARY RESOLUTION	Notice of V (A i a %)	
	F	Agai %
(iv) Zhengzhou Haichang Polar Ocean Park Company Limited* (鄭州海昌極地海洋公園有限公司) (“ZZHC”, together with the Company, HKHC and DLHC, the “Ve d”), (v) Haihe (Dalian) Cultural Tourism Development Management Company Limited* (海合(大連)文化旅遊開發管理有限公司) (“Dalia WFOE1”), (vi) Haibo (Dalian) Cultural Tourism Development Management Company Limited* (海博(大連)文化旅遊開發管理有限公司) (“Dalia WFOE2”), (vii) Chengdu Polar Ocean Industrial Company Limited* (成都極地海洋實業有限公司) (the “Che gd C a”), (viii) Tianjin Polar Travel Company Limited* (天津極地旅遊有限公司) (the “Tia ji C a”), (ix) Qingdao Polar Ocean World Company Limited* (青島極地海洋世界有限公司) (the “Qi gda C a”), (x) Wuhan Polar Ocean World Investment Company Limited* (武漢極地海洋世界投資有限公司) (the “Wuha C a”, together with the Chengdu Company, the Tianjin Company and the Qingdao Company, the “F The e Pa k C a ie”), (xi) Zhengzhou Haichang Ocean Park Tourism Development Co., Ltd.* (鄭州海昌海洋公園旅遊發展有限公司) (the “Zhe g h P jec C a”), and (xii) Aquaman Hong Kong Limited (the “P cha e”) and the transactions contemplated thereunder; (b) the strategic cooperation agreement dated 13 October 2021 entered into between the Company and the Purchaser and the transactions contemplated thereunder; (c) the transitional service agreement to be entered into among the Vendors, the Purchaser, the Four Theme Parks Companies and the Zhengzhou Project Company and the transactions contemplated thereunder; (d) the shareholders’ agreement to be entered into among ZZHC, the Zhengzhou Project Company and Dalian WFOE2 and the transactions contemplated thereunder;		

ORDINARY RESOLUTION	Noted by the Board (At least 75%)	
	F	Against
(e) the brand licensing agreement to be entered into among the Vendors, the Company's wholly-owned subsidiaries and the Purchaser and the transactions contemplated thereunder; (f) the escrow account agreement to be entered into among the Company, the Purchaser and the escrow bank and the transactions contemplated thereunder; and To authorise (g) any one director of the Company ("Director") to take all such steps and perform all such acts, deeds and things and execute all other documents, instruments and agreements as he/they consider necessary or expedient to effect and implement the Agreement, the Strategic Cooperation Agreement, the Transitional Service Agreement, the Shareholders' Agreement, the Brand Licensing Agreement and the Escrow Account Agreement and all transactions contemplated thereunder.		

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed by the Shareholders by way of poll as ordinary resolution.

As at the date of the EGM, the total number of issued Shares was 4,000,000,000 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. Any abstained vote or waiver to vote was disregarded as voting rights for the purpose of calculating the result of the resolution. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the EGM under the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM.

By Order of the Board
Haichang Ocean Park Holdings Limited.
Wang Xuguang
Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 9 December 2021

As at the date of this announcement, the executive Directors are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive Directors are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.