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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Stock Code: 2255)

VOLUNTARY ANNOUNCEMENT THE COOPERATION FRAMEWORK AGREEMENT WITH NINGBO QIANWAN HOLDING GROUP CO., LTD.

The Company (Haichang Ocean Park Holdings Ltd.) and the Group (Ningbo Qianwan Holding Group Co., Ltd.)

The Board of Directors (Director(s)) of the Company and the Board of Directors of Ningbo Qianwan Holding Group Co., Ltd. (Qianwan Holding) have entered into a cooperation framework agreement (Project).

According to the cooperation framework agreement, the Company and Qianwan Holding have entered into a cooperation framework agreement for the development and operation of the IP project. The cooperation framework agreement is valid for a period of 20 years from the date of signing. The cooperation framework agreement is subject to the approval of the Board of Directors of the Company and the Board of Directors of Qianwan Holding. The cooperation framework agreement is available on the website of the Company and the website of Qianwan Holding.

The cooperation framework agreement is a voluntary announcement of the Company and Qianwan Holding. The cooperation framework agreement is not a contract and does not create any legal obligations. The cooperation framework agreement is subject to the approval of the Board of Directors of the Company and the Board of Directors of Qianwan Holding. The cooperation framework agreement is available on the website of the Company and the website of Qianwan Holding.

