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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

VOLUNTARY ANNOUNCEMENT

CLARIFICATIONS ON CERTAIN MARKET RUMORS

Haichang Ocean Park Holdings Ltd. (the “**Company**”) has become aware of market rumours regarding the sale of assets and privatisation of the Company, and disposal of shares by the controlling shareholder of the Company.

To clarify, the Company currently has no plans to dispose its assets, and the controlling shareholder currently has no plans to privatise the Company.

Regarding the rumour on the disposal of shares by the Company’s controlling shareholder, the Company and its controlling shareholder will review opportunities from time to time to further optimise shareholder and capital structure in order to maximise the interests of the Company, but currently no agreement has been reached with any investor on any disposal of its shares. The Company will make further announcement(s) if and as appropriate.

By order of the Board

Haichang Ocean Park Holdings Ltd.

Qu Naijie

Executive Director and Chief Executive Officer

Shanghai, the People’s Republic of China, 27 October 2024

As at the date of this announcement, the executive Directors are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Li Kehui; the non-executive Directors are Mr. Wang Xuguang, Mr. Go Toutou (former name Mr. Wu Tongtong) and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Wang Jun, Mr. Zhu Yuchen and Ms. Shen Han.