

Haichang Ocean Park Holdings Ltd. (the "Company") is pleased to announce that the annual general meeting (the "AGM") of Haichang Ocean Park Holdings Ltd. (the "Company") will be held at 10/F, Administration Building 3, No. 1116, Hongson East Road, Minhang District, Shanghai, the PRC on Tuesday, 30 June 2026 at 3:00 p.m. for the following purposes:



## 海昌海洋公園控股有限公司

(Incorporated in the People's Republic of China)  
(Stock Code: 2255)

that the annual general meeting (the "AGM") of Haichang Ocean Park Holdings Ltd. (the "Company") will be held at 10/F, Administration Building 3, No. 1116, Hongson East Road, Minhang District, Shanghai, the PRC on Tuesday, 30 June 2026 at 3:00 p.m. for the following purposes:

- 1 To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors of the Company (the "Reports") and independent auditor of the Company for the year ended 31 December 2025.
- 2 (A) (i) To re-elect Mr. Wang Jun as an independent non-executive Director;  
(ii) to re-elect Ms. Shen Han as an independent non-executive Director;  
(iii) to re-elect Mr. Liu Jiangtao as an executive Director;  
(iv) to re-elect Mr. Ouyang Ming as an executive Director;  
(v) to re-elect Mr. Lai Zhilin as a non-executive Director;  
(vi) to re-elect Mr. Li Hanqiang as a non-executive Director;  
(vii) to re-elect Mr. He Qigen as a non-executive Director; and  
(B) To authorise the board of Directors (the "Board") to fix the remuneration of the Directors.

3 To re-appoint HLB Hodgson Impey Cheng Limited as independent auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix the auditor's remuneration for the year ending 31 December 2026.

4 To consider and, if thought fit, pass the following resolutions as ordinary resolutions:

(A) " :"

(i) subject to paragraph (iii) below, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue, grant, distribute and otherwise deal in additional ordinary shares and other shares in the share capital of the Company (the " ") and to sell and transfer any treasury shares of the Company, or options, warrants or similar rights to subscribe for Shares or other securities convertible into the Shares and to make or grant offers, agreements and/or options (including bonds, warrants and debentures exchangeable for or convertible into the Shares) and rights of exchange or conversion which may require the exercise of such powers be and is hereby generally and unconditionally approved;

(ii) the approval in paragraph (i) above shall be in addition to any other authorisation given to the Directors and shall authorise the Directors during the Relevant Period (as hereinafter defined) to make or grant offers, agreements and/or options (including bonds, warrants and debentures exchangeable or convertible into the Shares) and rights of exchange or conversion which may require the exercise of such power after the end of the Relevant Period;

(iii) the aggregate number of the Shares allotted, sold or transferred or agreed conditionally or unconditionally to be allotted, sold or transferred (whether pursuant to options or otherwise) by the Directors during the Relevant Period pursuant to paragraph (i) or (ii) of this resolution 4(A) above, otherwise than pursuant to:

(a) a Rights Issue (as hereinafter defined);

(b) the grant or exercise of any option under any share option scheme of the Company (if applicable) or any other option, scheme or

- (c) any scrip dividend or similar arrangement providing for the allotment and issue of the Shares in lieu of the whole or part of a dividend on the Shares in accordance with the articles of association of the Company; or
- (d) any issue of the Shares upon the exercise of rights of subscription or conversion under the terms of any existing convertible notes issued by the Company or any existing securities of the Company which carry rights to subscribe for or are convertible into Shares,

shall not exceed the aggregate of:

- (a) 20% of the number of Shares in the issued share capital of the Company (excluding any treasury shares) as at the date of passing this resolution 4(A); and
- (b) (if the Board is so authorised by resolution 4(C)) the aggregate the number of Shares in the issued share capital of the Company repurchased by the Company subsequent to the passing of resolution 4(B) (up to a maximum equivalent to 10% of the number of Shares in the issued share capital of the Company as at the date of passing resolution 4(B)),

and the approval shall be limited accordingly; and

(iv) for the purpose of this resolution 4(A):

- (a) “~~the period~~” means the period from the passing of this resolution until whichever is the earliest of:
  - (i) the conclusion of the next annual general meeting of the Company;
  - (ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws or the articles of association of the Company to be held; and
  - (iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting; and

- (b) “                    ” means an offer of the Shares, or an offer or issue of warrants, options or other securities which carry a right to subscribe for the Shares, open for a period fixed by the Directors to holders of

- (b) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws or the articles of association of the Company to be held; and
  - (c) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting.”
- (C) “... conditional upon resolutions 4(A) and 4(B) set out in this notice being passed, the aggregate number of the Shares which are repurchased by the Company after the date of passing of resolution 4(B) (up to a maximum of 10% of the number of the Shares in the issued share capital of the Company (excluding any treasury shares) as at the date of passing of resolution 4(B)) shall be added to the aggregate number of the Shares capital that may be (or agreed conditionally or unconditionally to be) allotted, issued, granted, distributed and otherwise dealt with by the Directors pursuant to resolution 4(A).”

By Order of the Board

*E. ... D. ... C. ... B. ...*

Shanghai, the People’s Republic of China, 29 April 2026

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